



12 January 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	11 January 2018	Sale	18,000	\$7.7120	251,432,161	8.7328%
		Purchase	30,000	\$7.7120	251,462,161	8.7338%
		Sale	314,000	\$7.7120	251,148,161	8.7229%
		Purchase	128,000	\$7.6174	251,276,161	8.7274%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

The 2nd dealing indicates a transfer upon in-specie subscriptions by authorized participants.