

Public Disclosure Form

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number of	paid / received	prices paid	prices paid
		securities			shares		/ received	/ received
					involved			
Morgan	15 January	Ordinary	Hedging of Delta 1 products	Purchase	1,178,000	\$9,320,513.6000	\$8.1200	\$7.7000
Stanley & Co.,	2018	shares	created as a result of wholly					
International			unsolicited client-driven orders					
plc		Ordinary	Hedging of Delta 1 products	Sale	1,914,000	\$14,953,818.9660	\$8.1200	\$7.7100
		shares	created as a result of wholly					
			unsolicited client-driven orders					



Ordina	Client facilitation trades in	_				
	y Client facilitation trades in	Purchase	1,336,000	\$10,367,360.0000	\$7.7600	\$7.7600
shares	ordinary shares arising from					
	wholly unsolicited client-driven					
	orders by a client facilitation desk					
	which operates independently of					
	the group's proprietary trading					
	desk					
Ordina	y Client facilitation trades in	Sale	1,014,000	\$7,841,120.0000	\$7.7500	\$7.7000
shares	ordinary shares arising from					
	wholly unsolicited client-driven					
	orders by a client facilitation desk					
	which operates independently of					
	the group's proprietary trading					
	desk					
	shares Ordinar shares	 wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk Ordinary Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading 	wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading deskOrdinaryClient facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading	wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk1,014,000Ordinary sharesClient facilitation trades in ordinary shares arising from 	wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading deskImage: Client facilitation trades in ordinarySale1,014,000\$7,841,120.0000Ordinary sharesClient facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary tradingSale1,014,000\$7,841,120.0000	wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading deskImage: Client facilitation desk which operates independently of the group's proprietary trading deskImage: Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary tradingImage: Client facilitation trades in trades in trades in deskSale1,014,000\$7,841,120.0000\$7.7500Sharesordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary tradingImage: Client facilitation desk the group's proprietary tradingImage: Client facilitation desk the group's proprietary tradingImage: Client facilitation desk trades in dependently of the group's proprietary trading

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.