

17 January 2018

**Share buy-back by general offer**

**Disclosure of dealings in the shares of Television Broadcasts Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	16 January 2018	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,600	\$43,615.0000	\$27.3000	\$27.2500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,300	\$90,090.0000	\$27.3000	\$27.3000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,300	\$62,675.0000	\$27.2500	\$27.2500

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Merrill Lynch International is ultimately owned by Bank of America Corporation.