

17 January 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	16 January 2018	Purchase	42,000	\$7.8500	237,392,409	8.2452%
		Purchase	30,000	\$7.8680	237,422,409	8.2462%
		Purchase	20,000	\$7.8500	237,442,409	8.2469%
		Purchase	36,000	\$7.8500	237,478,409	8.2481%
		Purchase	70,000	\$7.8500	237,548,409	8.2506%
		Purchase	140,000	\$7.8507	237,688,409	8.2554%
		Purchase	40,000	\$7.8695	237,728,409	8.2568%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Public Disclosure Form