

17 January 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	16 January 2018	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	100,000	31 October 2019	\$7.7508	\$775,080.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	100,000	31 October 2019	\$7.7508	\$775,080.0000	0

	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	168,000	30 December 2019	\$7.8310	\$1,315,599.9360	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	168,000	30 December 2019	\$7.8310	\$1,315,599.9360	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	106,000	17 May 2018	\$7.8509	\$832,199.9580	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	106,000	17 May 2018	\$7.8509	\$832,199.9580	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	28,000	31 May 2019	\$7.8464	\$219,700.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	28,000	31 May 2019	\$7.8464	\$219,700.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	5,440	24 December 2018	\$7.8282	\$42,585.4080	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	5,440	24 December 2018	\$7.8282	\$42,585.4080	0

	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	102,000	23 April 2019	\$7.8388	\$799,557.6000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	102,000	23 April 2019	\$7.8388	\$799,557.6000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	24,781	14 September 2018	\$7.8608	\$194,797.7223	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	24,781	14 September 2018	\$7.8608	\$194,797.7223	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	236	1 August 2019	\$7.8608	\$1,855.1415	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	236	1 August 2019	\$7.8608	\$1,855.1415	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	100	4 September 2018	\$7.8608	\$786.0769	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	100	4 September 2018	\$7.8608	\$786.0769	0

	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	12	14 December 2018	\$7.8608	\$94.3292	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	12	14 December 2018	\$7.8608	\$94.3292	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2	4 January 2019	\$7.8608	\$15.7215	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	2	4 January 2019	\$7.8608	\$15.7215	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1	1 August 2019	\$7.8608	\$7.8608	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	1	1 August 2019	\$7.8608	\$7.8608	0

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.