

Public Disclosure Form

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities	closing			(including
					to which	out date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan	16	Derivatives	Other types	Unsolicited	100,000	31 October	\$7.7508	\$775,080.0000	0
Stanley	January		of products	client facilitation		2019			
Capital	2018			- Purchase					
Services LLC		Derivatives	Other types	Unsolicited	100,000	31 October	\$7.7508	\$775,080.0000	0
			of products	client facilitation		2019			
				- Sale					



Derivatives	Other types	Unsolicited	168,000	30	\$7.8310	\$1,315,599.9360	(
	of products	client facilitation		December			
		- Purchase		2019			
Derivatives	Other types	Unsolicited	168,000	30	\$7.8310	\$1,315,599.9360	(
	of products	client facilitation		December			
		- Sale		2019			
Derivatives	Other types	Unsolicited	106,000	17 May	\$7.8509	\$832,199.9580	(
	of products	client facilitation		2018			
		- Purchase					
Derivatives	Other types	Unsolicited	106,000	17 May	\$7.8509	\$832,199.9580	
	of products	client facilitation		2018			
		- Sale					
Derivatives	Other types	Unsolicited	28,000	31 May	\$7.8464	\$219,700.0000	
	of products	client facilitation		2019			
		- Purchase					
Derivatives	Other types	Unsolicited	28,000	31 May	\$7.8464	\$219,700.0000	
	of products	client facilitation		2019			
		- Sale					
Derivatives	Other types	Unsolicited	5,440	24	\$7.8282	\$42,585.4080	
	of products	client facilitation		December			
		- Purchase		2018			
Derivatives	Other types	Unsolicited	5,440	24	\$7.8282	\$42,585.4080	
	of products	client facilitation		December			
		- Sale		2018			



Derivatives	Other types	Unsolicited	102,000	23 April	\$7.8388	\$799,557.6000	0
	of products	client facilitation		2019			
		- Purchase					
Derivatives	Other types	Unsolicited	102,000	23 April	\$7.8388	\$799,557.6000	0
	of products	client facilitation		2019			
		- Sale					
Derivatives	Other types	Unsolicited	24,781	14	\$7.8608	\$194,797.7223	0
	of products	client facilitation		September			
		- Purchase		2018			
Derivatives	Other types	Unsolicited	24,781	14	\$7.8608	\$194,797.7223	0
	of products	client facilitation		September			
		- Sale		2018			
Derivatives	Other types	Unsolicited	236	1 August	\$7.8608	\$1,855.1415	0
	of products	client facilitation		2019			
		- Purchase					
Derivatives	Other types	Unsolicited	236	1 August	\$7.8608	\$1,855.1415	C
	of products	client facilitation		2019			
		- Sale					
Derivatives	Other types	Unsolicited	100	4	\$7.8608	\$786.0769	C
	of products	client facilitation		September			
		- Purchase		2018			
Derivatives	Other types	Unsolicited	100	4	\$7.8608	\$786.0769	(
	of products	client facilitation		September			
		- Sale		2018			



Derivatives	Other types	Unsolicited	12	14	\$7.8608	\$94.3292	0
	of products	client facilitation		December			
		- Purchase		2018			
Derivatives	Other types	Unsolicited	12	14	\$7.8608	\$94.3292	0
	of products	client facilitation		December			
		- Sale		2018			
Derivatives	Other types	Unsolicited	2	4 January	\$7.8608	\$15.7215	0
	of products	client facilitation		2019			
		- Purchase					
Derivatives	Other types	Unsolicited	2	4 January	\$7.8608	\$15.7215	0
	of products	client facilitation		2019			
		- Sale					
Derivatives	Other types	Unsolicited	1	1 August	\$7.8608	\$7.8608	0
	of products	client facilitation		2019			
		- Purchase					
Derivatives	Other types	Unsolicited	1	1 August	\$7.8608	\$7.8608	0
	of products	client facilitation		2019			
		- Sale					
	Derivatives Derivatives Derivatives Derivatives	DerivativesOther types of productsDerivativesOther types of products	of productsclient facilitation - PurchaseDerivativesOther types of productsUnsolicited client facilitation - SaleDerivativesOther types of productsUnsolicited client facilitation - SaleDerivativesOther types of productsUnsolicited client facilitation - PurchaseDerivativesOther types of productsUnsolicited client facilitation - PurchaseDerivativesOther types of productsUnsolicited client facilitation - SaleDerivativesOther types of productsUnsolicited client facilitation - SaleDerivativesOther types of productsUnsolicited client facilitation - PurchaseDerivativesOther types of productsUnsolicited client facilitation client facilitation of productsDerivativesOther types of productsUnsolicited client facilitation client facilitation	of productsclient facilitation - PurchaseDerivativesOther types of productsUnsolicited client facilitation - Sale12DerivativesOther types of productsUnsolicited client facilitation - Sale2DerivativesOther types of productsUnsolicited client facilitation - Purchase2DerivativesOther types of productsUnsolicited client facilitation - Purchase2DerivativesOther types of productsUnsolicited client facilitation - Sale2DerivativesOther types of productsUnsolicited client facilitation - Sale1DerivativesOther types of productsUnsolicited client facilitation - Purchase1DerivativesOther types of productsUnsolicited client facilitation - Purchase1DerivativesOther types of productsUnsolicited client facilitation - Purchase1	of productsclient facilitation - PurchaseDecember 2018DerivativesOther typesUnsolicited1214DerivativesOther typesclient facilitation - Sale1214DerivativesOther typesUnsolicited24 January 2019DerivativesOther typesUnsolicited24 January 2019DerivativesOther typesUnsolicited24 January 2019DerivativesOther typesUnsolicited24 January 2019DerivativesOther typesUnsolicited22DerivativesOther typesUnsolicited22019DerivativesOther typesUnsolicited11 August 2019DerivativesOther typesUnsolicited11 August 2019DerivativesOther typesUnsolicited11 August 2019DerivativesOther typesUnsolicited11 August 2019DerivativesOther typesUnsolicited11 August 2019	of productsclient facilitation - PurchaseDecember 2018DerivativesOther types of productsUnsolicited client facilitation - Sale1214\$7.8608DerivativesOther types of productsUnsolicited client facilitation - Sale24 January 2019\$7.8608DerivativesOther types of productsUnsolicited client facilitation - Purchase24 January 2019\$7.8608DerivativesOther types of productsUnsolicited client facilitation - Purchase24 January 2019\$7.8608DerivativesOther types of productsUnsolicited client facilitation - Sale24 January 2019\$7.8608DerivativesOther types of productsUnsolicited client facilitation - Sale11 August 2019\$7.8608DerivativesOther types of productsUnsolicited client facilitation - Purchase11 August 2019\$7.8608DerivativesOther types of productsUnsolicited client facilitation - Purchase11 August 2019\$7.8608DerivativesOther types of productsUnsolicited client facilitation - Purchase11 August 2019\$7.8608	of productsclient facilitation - PurchaseDecember 2018December 2018DerivativesOther types of productsUnsolicited client facilitation - Sale1214\$7.8608\$94.3292DerivativesOther types of productsUnsolicited client facilitation - Sale24 January 2019\$7.8608\$15.7215DerivativesOther types of productsUnsolicited client facilitation - Purchase24 January 2019\$7.8608\$15.7215DerivativesOther types of productsUnsolicited client facilitation - Purchase24 January 2019\$7.8608\$15.7215DerivativesOther types of productsUnsolicited client facilitation - Sale24 January 2019\$7.8608\$15.7215DerivativesOther types of productsUnsolicited client facilitation - Sale11 August 2019\$7.8608\$7.8608DerivativesOther types of productsUnsolicited client facilitation - Purchase11 August 2019\$7.8608\$7.8608DerivativesOther types of productsUnsolicited client facilitation - Purchase11 August 2019\$7.8608\$7.8608

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會 Public Disclosure Form

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.