

19 January 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	18 January 2018	Sale	132,000	\$7.5943	234,694,942	8.1515%
		Sale	84,000	\$7.5943	234,610,942	8.1486%
		Sale	20,000	\$7.6495	234,590,942	8.1479%
		Sale	36,000	\$7.5943	234,554,942	8.1466%
		Purchase	2,000	\$7.6600	234,556,942	8.1467%
		Purchase	30,000	\$7.6427	234,586,942	8.1477%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

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Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Public Disclosure Form