

19 January 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Morgan Stanley & Co., International plc	18 January 2018	Derivatives	Other types of products	Unsolicited client facilitation - Sale	28,000	30 December 2019	\$7.6014	\$212,840.0120	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	26,000	17 May 2018	\$7.7146	\$200,579.9900	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,360	24 December 2018	\$7.6691	\$10,429.9760	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	8,160	24 December 2018	\$7.6691	\$62,579.8560	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1	4 January 2019	\$7.6736	\$7.6736	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	11,289	14 September 2018	\$7.6736	\$86,627.6809	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	5	4 September 2018	\$7.6736	\$38.3682	0



		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	14	1 August 2019	\$7.6736	\$107.4309	0
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Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.