

22 January 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	19 January 2018	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	170,000	30 December 2019	\$7.8300	\$1,331,100.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	28,000	30 December 2019	\$7.8300	\$219,240.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	984,000	17 May 2018	\$7.7839	\$7,659,320.2080	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	28,000	30 December 2019	\$7.8300	\$219,240.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,080	24 December 2018	\$7.7825	\$31,752.6000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,360	24 December 2018	\$7.7906	\$10,595.2160	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,720	24 December 2018	\$7.7606	\$21,108.8320	0



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.