

20 January 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Materials Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	19 January 2018	Sale	53,000	\$6.5270	20,744,000	1.7819%
		Purchase	179,000	\$6.4654	20,923,000	1.7973%
		Purchase	7,916,000	\$6.5000	28,839,000	2.4773%
		Purchase	750,000	\$6.4983	29,589,000	2.5417%
		Purchase	16,000	\$6.4983	29,605,000	2.5431%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.



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SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

Dealings were made for the account of discretionary investment clients.

Line item 5 indicates a transfer upon in-specie subscriptions by authorized participants.