

23 January 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	22 January 2018	Purchase	2,000	\$7.7700	55,190,495	1.9169%
		Purchase	2,000	\$7.7800	55,188,495	1.9168%
		Purchase	20,000	\$7.7900	55,168,495	1.9161%
		Purchase	4,000	\$7.8000	55,164,495	1.9160%
		Purchase	6,000	\$7.8100	55,158,495	1.9158%
		Purchase	20,000	\$7.8200	55,138,495	1.9151%
		Purchase	18,000	\$7.8300	55,120,495	1.9145%
		Purchase	2,000	\$7.8400	55,118,495	1.9144%
		Purchase	2,000	\$7.8700	55,116,495	1.9143%
		Sale	92,000	\$7.7800	55,208,495	1.9175%



		Sale	62,000	\$7.7900	55,270,495	1.9197%
		Sale	74,000	\$7.8000	55,344,495	1.9222%
		Sale	54,000	\$7.8100	55,398,495	1.9241%
		Sale	214,000	\$7.8200	55,612,495	1.9315%
		Sale	216,000	\$7.8300	55,828,495	1.9390%
		Sale	150,000	\$7.8400	55,978,495	1.9443%
		Sale	202,000	\$7.8500	56,180,495	1.9513%
		Sale	62,000	\$7.8600	56,242,495	1.9534%
		Sale	34,000	\$7.8700	56,276,495	1.9546%
		Purchase	386,000	\$7.8301	55,890,495	1.9412%
		Purchase	30,000	\$7.8573	55,860,495	1.9402%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 21 refer to dealing in shares for hedging of derivative transactions with clients.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.