

23 January 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Materials Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	22 January 2018	Derivatives	Other types of products	Entering into of a derivative contract	1,000	24 January 2028	\$6.6341	\$6,634.1000	1,000
		Derivatives	Other types of products	Entering into of a derivative contract	207	17 January 2028	\$6.6078	\$1,367.8146	318,000

		Derivatives	Other types of products	Entering into of a derivative contract	793	17 January 2028	\$6.6291	\$5,256.8953	318,000
		Derivatives	Other types of products	Entering into of a derivative contract	1,862	13 September 2027	\$6.6078	\$12,303.7236	771,000
		Derivatives	Other types of products	Entering into of a derivative contract	7,138	13 September 2027	\$6.6291	\$47,318.6871	771,000
		Derivatives	Other types of products	Entering into of a derivative contract	2,276	13 September 2027	\$6.6078	\$15,039.3528	791,000
		Derivatives	Other types of products	Entering into of a derivative contract	8,724	13 September 2027	\$6.6291	\$57,832.4778	791,000
		Derivatives	Other types of products	Entering into of a derivative contract	414	13 September 2027	\$6.6078	\$2,735.6292	1,003,000
		Derivatives	Other types of products	Entering into of a derivative contract	1,586	13 September 2027	\$6.6291	\$10,513.7907	1,003,000
		Derivatives	Other types of products	Entering into of a derivative contract	1,241	13 September 2027	\$6.6078	\$8,200.2798	1,990,000



		Derivatives	Other types of products	Entering into of a derivative contract	4,759	13 September 2027	\$6.6291	\$31,548.0011	1,990,000
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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..