

Public Disclosure Form

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid /	balance
		securities			securities to	closing		received	(including
					which the	out date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Morgan	23 January	Derivatives	Other types of	Unsolicited	102,000	17 May	\$8.0875	\$824,920.0020	0
Stanley Capital	2018		products	client		2018			
Services LLC				facilitation -					
				Purchase					



Derivatives	Other types of	Unsolicited	102,000	17 May	\$8.0875	\$824,920.0020	0
	products	client		2018			
		facilitation -					
		Sale					
Derivatives	Other types of	Unsolicited	100,000	31 October	\$8.0754	\$807,540.0000	0
	products	client		2019			
		facilitation -					
		Purchase					
Derivatives	Other types of	Unsolicited	100,000	31 October	\$8.0754	\$807,540.0000	0
	products	client		2019			
		facilitation -					
		Sale					
Derivatives	Other types of	Unsolicited	36,000	30	\$8.1244	\$292,479.9840	0
	products	client		December			
		facilitation -		2019			
		Purchase					
Derivatives	Other types of	Unsolicited	36,000	30	\$8.1244	\$292,479.9840	0
	products	client		December			
		facilitation -		2019			
		Sale					
Derivatives	Other types of	Unsolicited	4,000	23 April	\$8.1579	\$32,631.6000	0
	products	client		2019			
		facilitation -					
		Purchase					



Derivatives	Other types of	Unsolicited	4,000	23 April	\$8.1579	\$32,631.6000	0
	products	client		2019			
		facilitation -					
		Sale					

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.