

25 January 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of	Percentage of class (including those of
		/ Gale			any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	24 January	Sale	8,000	\$8.0600	254,294,670	8.8322%
	2018	Purchase	110,000	\$8.0516	254,404,670	8.8360%
		Purchase	42,000	\$8.0600	254,446,670	8.8375%
		Purchase	30,000	\$8.0600	254,476,670	8.8385%
		Purchase	24,000	\$8.0600	254,500,670	8.8394%
		Purchase	66,000	\$8.0600	254,566,670	8.8417%
		Purchase	44,000	\$8.0600	254,610,670	8.8432%

End



Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.