



26 January 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                         | <b>Date</b>     | <b>Purchase / Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b> | <b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b> |
|--------------------------------------|-----------------|------------------------|-------------------------|------------------------|---|---|
| Oceanwide Securities Company Limited | 25 January 2018 | Purchase               | 50,000                  | \$8.2300               | 50,000  | 0.0017%   |

End

Note:

Oceanwide Securities Company Limited is a Class (2) associate connected with the Offeror.

Dealings were made for the account of discretionary investment clients.