

26 January 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	25 January 2018	Warrants	Derivative warrants	Market making - Purchase	14,000	25 April 2018	\$1.0500	\$14,700.0000	42,000
		Warrants	Derivative warrants	Market making - Purchase	14,000	25 April 2018	\$1.0600	\$14,840.0000	42,000

		Warrants	Derivative warrants	Market making - Purchase	4,000	25 April 2018	\$1.0700	\$4,280.0000	42,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	25 April 2018	\$1.1000	\$4,400.0000	42,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	25 April 2018	\$1.1400	\$4,560.0000	42,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	25 April 2018	\$1.1700	\$4,680.0000	42,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	25 April 2018	\$1.1800	\$4,720.0000	42,000
		Warrants	Derivative warrants	Market making - Sale	4,000	25 April 2018	\$1.0200	\$4,080.0000	42,000
		Warrants	Derivative warrants	Market making - Sale	4,000	25 April 2018	\$1.0300	\$4,120.0000	42,000
		Warrants	Derivative warrants	Market making - Sale	10,000	25 April 2018	\$1.0500	\$10,500.0000	42,000

		Warrants	Derivative warrants	Market making - Sale	14,000	25 April 2018	\$1.0600	\$14,840.0000	42,000
		Warrants	Derivative warrants	Market making - Sale	4,000	25 April 2018	\$1.0900	\$4,360.0000	42,000
		Warrants	Derivative warrants	Market making - Sale	4,000	25 April 2018	\$1.1500	\$4,600.0000	42,000
		Warrants	Derivative warrants	Market making - Sale	8,000	25 April 2018	\$1.1700	\$9,360.0000	42,000
		Derivatives	Other types of products	Closing out of a derivative contract	4,131	28 September 2027	\$8.1170	\$33,531.3270	2,813,999
		Derivatives	Other types of products	Closing out of a derivative contract	1,869	21 September 2027	\$8.1132	\$15,163.5708	19,145,502
		Derivatives	Other types of products	Closing out of a derivative contract	0	14 January 2019	\$0.0000	\$0.0000	0



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Item 17 refers to closing out of a pre-existing knock-out forward contract.