

25 January 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Materials Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
National Social Security Fund	24 January 2018	Sale	139,000	\$6.7600	91,965,115	0.0119%
		Sale	189,000	\$6.7800	91,965,115	0.0162%
		Sale	124,000	\$6.7900	91,965,115	0.0107%
		Sale	20,000	\$6.8000	91,965,115	0.0017%
		Sale	34,000	\$6.7400	91,965,115	0.0029%
		Sale	213,000	\$6.7700	91,965,115	0.0183%

End



SFC

證監會

SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

Public Disclosure Form

Note:

National Social Security Fund is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

This form was received by the Executive after office hours on 25 January 2018.