

29 January 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|--------------|-----------------|---|---|------------------------|--|-------------------------------------|---|--|
| UBS AG | 26 January 2018 | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Sale | 2,000,000 | \$16,844,200.0000 | \$8.4400 | \$8.4200 |
| | | Warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 136,000 | \$142,620.0000 | \$1.4700 | \$0.9800 |

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|--|--|-----------------|---|----------|-----------|------------------|----------|----------|
| | | Warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Sale | 1,576,000 | \$1,674,640.0000 | \$1.4300 | \$1.0000 |
| | | Ordinary shares | Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk | Purchase | 830,000 | \$6,988,600.0000 | \$8.4200 | \$8.4200 |
| | | Ordinary shares | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 2,000 | \$16,880.0000 | \$8.4400 | \$8.4400 |

End



SECURITIES AND FUTURES COMMISSION

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Note:

UBS AG is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by Chase Nominees Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.

Public Disclosure Form