

29 January 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	26 January 2018	Purchase	2,000	\$8.3100	56,812,495	1.9732%
		Sale	92,000	\$8.3700	56,904,495	1.9764%
		Sale	54,000	\$8.3800	56,958,495	1.9783%
		Sale	58,000	\$8.4000	57,016,495	1.9803%
		Sale	226,000	\$8.4200	57,242,495	1.9882%
		Sale	296,000	\$8.4300	57,538,495	1.9984%
		Sale	256,000	\$8.4400	57,794,495	2.0073%
		Sale	46,000	\$8.4500	57,840,495	2.0089%

End



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Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 8 refer to dealing in shares for hedging of derivative transactions with clients.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.