

29 January 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	26 January 2018	Warrants	Derivative warrants	Market making - Purchase	4,000	25 April 2018	\$1.2000	\$4,800.0000	42,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	25 April 2018	\$1.3300	\$13,300.0000	42,000

		Warrants	Derivative warrants	Market making - Sale	4,000	25 April 2018	\$1.1900	\$4,760.0000	42,000
		Warrants	Derivative warrants	Market making - Sale	10,000	25 April 2018	\$1.3400	\$13,400.0000	42,000
		Warrants	Derivative warrants	Market making - Sale	20,000	4 July 2018	\$0.7500	\$15,000.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	100,000	4 July 2018	\$0.7800	\$78,000.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	2 May 2018	\$0.9300	\$9,300.0000	0
		Warrants	Derivative warrants	Market making - Purchase	10,000	2 May 2018	\$0.9500	\$9,500.0000	0
		Warrants	Derivative warrants	Market making - Purchase	8,000	2 May 2018	\$0.9700	\$7,760.0000	0
		Warrants	Derivative warrants	Market making - Purchase	16,000	2 May 2018	\$0.9800	\$15,680.0000	0

		Warrants	Derivative warrants	Market making - Purchase	8,000	2 May 2018	\$0.9900	\$7,920.0000	0
		Warrants	Derivative warrants	Market making - Purchase	10,000	2 May 2018	\$1.0200	\$10,200.0000	0
		Warrants	Derivative warrants	Market making - Purchase	10,000	2 May 2018	\$1.0300	\$10,300.0000	0
		Warrants	Derivative warrants	Market making - Purchase	20,000	2 May 2018	\$1.0400	\$20,800.0000	0
		Warrants	Derivative warrants	Market making - Purchase	10,000	2 May 2018	\$1.0600	\$10,600.0000	0
		Warrants	Derivative warrants	Market making - Sale	10,000	2 May 2018	\$0.9200	\$9,200.0000	0
		Warrants	Derivative warrants	Market making - Sale	10,000	2 May 2018	\$0.9400	\$9,400.0000	0
		Warrants	Derivative warrants	Market making - Sale	8,000	2 May 2018	\$0.9600	\$7,680.0000	0

		Warrants	Derivative warrants	Market making - Sale	16,000	2 May 2018	\$0.9800	\$15,680.0000	0
		Warrants	Derivative warrants	Market making - Sale	8,000	2 May 2018	\$1.0100	\$8,080.0000	0
		Warrants	Derivative warrants	Market making - Sale	10,000	2 May 2018	\$1.0300	\$10,300.0000	0
		Warrants	Derivative warrants	Market making - Sale	10,000	2 May 2018	\$1.0400	\$10,400.0000	0
		Warrants	Derivative warrants	Market making - Sale	30,000	2 May 2018	\$1.0500	\$31,500.0000	0
		Derivatives	Other types of products	Entering into of a derivative contract	707,911	31 January 2028	\$8.4082	\$5,969,087.1585	707,911
		Derivatives	Other types of products	Entering into of a derivative contract	320,089	21 September 2027	\$8.4082	\$2,691,378.4115	19,465,591



		Derivatives	Other types of products	Closing out of a derivative contract	2,000	18 January 2028	\$8.3233	\$16,646.5900	6,000
		Derivatives	Other types of products	Closing out of a derivative contract	0	26 January 2018	\$0.0000	\$0.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	0	26 January 2018	\$0.0000	\$0.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	0	26 January 2018	\$0.0000	\$0.0000	0

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..



SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

Items 27 to 29 refers to closing out of pre-existing knock-out forward contracts.