

29 January 2018

**Mandatory general offer**

**Disclosure of dealings in the shares of Henry Group Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Lee Pui Lam	29 January 2018	Options	Share option	Exercising of option / traded option contract	2,536,532	18 April 2016	17 April 2021	\$0.6505	\$1,650,014.0700	0

End

Note:

Lee Pui Lam is a Class (6) associate connected with the Offeree company.

Dealings were made for his/her own account.