

29 January 2018

Mandatory general offer
Disclosure of dealings in the shares of Henry Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Chan Kwai Ping Albert	29 January 2018	Options	Share option	Exercising of option / traded option contract	7,102,290	30 April 2014	29 April 2024	\$1.0211	\$7,252,148.3200	0
		Options	Share option	Exercising of option / traded option contract	9,717,000	2 September 2016	1 September 2026	\$1.3820	\$13,428,894.0000	0



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Chan Kwai Ping Albert is a Class (6) associate connected with the Offeree company.

Dealings were made for his/her own account.