

30 January 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Morgan Stanley & Co., International plc	29 January 2018	Derivatives	Other types of products	Unsolicited client facilitation - Sale	18,000	17 May 2018	\$8.5189	\$153,340.0020	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	542,000	15 October 2018	\$8.5407	\$4,629,040.0002	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	13	4 January 2019	\$8.4038	\$109.2488	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	7,872	1 August 2019	\$8.4038	\$66,154.3200	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,251	4 September 2018	\$8.4038	\$35,724.3413	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2	14 December 2018	\$8.4038	\$16.8075	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,042	14 September 2018	\$8.4038	\$33,967.9575	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	16,000	23 April 2019	\$8.3317	\$133,307.2000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	24,000	23 September 2019	\$8.5350	\$204,840.0000	0



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.