

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance	Percentage of class
					(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	30 January 2018	Purchase	90,000	\$8.4200	232,733,604	8.0834%
		Purchase	4,034	\$8.4202	232,737,638	8.0835%
		Purchase	24,000	\$8.4200	232,761,638	8.0843%
		Purchase	42,000	\$8.4200	232,803,638	8.0858%
		Purchase	42,000	\$8.4200	232,845,638	8.0872%
		Sale	8,000	\$8.4825	232,837,638	8.0870%

End

Note:

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會



BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.