

31 January 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	30 January 2018	Sale	22,000	\$8.4000	57,852,495	2.0093%
		Sale	34,000	\$8.4100	57,886,495	2.1015%
		Sale	16,000	\$8.4200	57,902,495	2.0111%
		Sale	20,000	\$8.4300	57,922,495	2.0118%
		Sale	78,000	\$8.4400	58,000,495	2.0145%
		Sale	76,000	\$8.4500	58,076,495	2.0171%
		Sale	18,000	\$8.4600	58,094,495	2.0178%
		Sale	6,000	\$8.4700	58,100,495	2.0180%

End



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.