

1 February 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of	Price per share	Resultant balance	Percentage of class
			shares		(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	31 January 2018	Sale	28,000	\$8.3600	225,420,652	7.8294%
		Sale	100,000	\$8.3600	225,320,652	7.8259%
		Purchase	196,000	\$8.3600	225,516,652	7.8327%
		Sale	86,000	\$8.3600	225,430,652	7.8297%
		Sale	40,000	\$8.3600	225,390,652	7.8283%
		Sale	316,000	\$8.3600	225,074,652	7.8173%

End

Note:

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會



BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.