



1 February 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	31 January 2018	Purchase	38,000	\$8.3600	58,062,495	2.0166%
		Purchase	3,738	\$8.3917	58,058,757	2.0165%
		Purchase	8,262	\$8.3959	58,050,495	2.0162%
		Sale	16,000	\$8.3300	58,066,495	2.0168%
		Sale	8,000	\$8.3400	58,074,495	2.0171%
		Sale	34,000	\$8.3500	58,108,495	2.0182%
		Sale	116,000	\$8.3600	58,224,495	2.0223%
		Sale	84,000	\$8.3700	58,308,495	2.0252%

End



SECURITIES AND FUTURES COMMISSION
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Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 2 to 3 refer to dealing in shares for hedging of derivative transactions with clients.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.