



2 February 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	1 February 2018	Purchase	4,000	\$8.2600	224,159,339	7.7855%
		Purchase	8,000	\$8.2600	224,167,339	7.7858%
		Purchase	6,000	\$8.2600	224,173,339	7.7860%
		Sale	2,000	\$8.5600	224,171,339	7.7860%
		Sale	2,000	\$8.5000	224,169,339	7.7859%
		Sale	24,000	\$8.2600	224,145,339	7.7851%

End

Note:



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

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Public Disclosure Form

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.