

**Public Disclosure Form** 

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities to	closing			(including
					which the	out date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Morgan Stanley	1 February	Derivatives	Other types	Unsolicited	520,000	15 October	\$8.3910	\$4,363,300.0003	0
Capital Services	2018		of products	client		2018			
LLC				facilitation -					
				Purchase					



Dorivativos	Other types	Uncolicited	520.000	15 Octobor	¢9 2010	¢4 363 300 0003	0
Denvalives			520,000		φο.3910	φ4,303,300.0003	0
	of products			2016			
Derivatives	Other types	Unsolicited	167	14	\$8.4855	\$1,417.0709	0
	of products	client		September			
		facilitation -		2018			
		Purchase					
Derivatives	Other types	Unsolicited	167	14	\$8.4855	\$1,417.0709	0
	of products	client		September			
		facilitation -		2018			
		Sale					
Derivatives	Other types	Unsolicited	1	4 January	\$8.4855	\$8.4855	0
	of products	client		2019			
		facilitation -					
		Purchase					
Derivatives	Other types	Unsolicited	1	4 January	\$8.4855	\$8.4855	0
	of products	client		2019			
	-	facilitation -					
		Sale					
Derivatives	Other types	Unsolicited	7	1 August	\$8.4855	\$59.3982	0
		client		2019			
	•	facilitation -					
	Derivatives Derivatives	of productsDerivativesOther types of productsDerivativesOther types of productsDerivativesOther types of productsDerivativesOther types 	of productsclient facilitation - SaleDerivativesOther types of productsUnsolicited client facilitation - PurchaseDerivativesOther types of productsUnsolicited client facilitation - PurchaseDerivativesOther types of productsUnsolicited client facilitation - SaleDerivativesOther types of productsUnsolicited client facilitation - SaleDerivativesOther types of productsUnsolicited client facilitation - SaleDerivativesOther types of productsUnsolicited client facilitation - PurchaseDerivativesOther types of productsUnsolicited client facilitation - SaleDerivativesOther types of productsUnsolicited client facilitation - SaleDerivativesOther types of productsUnsolicited client facilitation - SaleDerivativesOther types of productsUnsolicited client facilitation - Sale	of productsclient facilitation - SaleDerivativesOther typesUnsolicitedof productsclient facilitation - Purchase167DerivativesOther typesUnsolicitedDerivativesOther typesUnsolicitedfacilitation - SaleSaleDerivativesOther typesUnsolicitedfacilitation - Sale7of productsclient facilitation - SaleDerivativesOther typesUnsolicitedfacilitation - Sale7of productsclient facilitation -	of productsclient facilitation - Sale2018DerivativesOther types of productsUnsolicited client facilitation - Purchase16714 September 2018DerivativesOther types of productsUnsolicited client facilitation - Purchase16714 September 2018DerivativesOther types of productsUnsolicited client facilitation - Sale16714 September 2018DerivativesOther types of productsUnsolicited client facilitation - Sale16714 September 2018DerivativesOther types of productsUnsolicited client facilitation - Purchase14 January 2019DerivativesOther types of productsUnsolicited client facilitation - Purchase14 January 2019DerivativesOther types of productsUnsolicited client facilitation - Sale14 January 2019DerivativesOther types of productsUnsolicited client facilitation - Sale71 August 2019DerivativesOther types of productsUnsolicited client facilitation - Sale71 August 2019	of productsclient facilitation - Sale2018DerivativesOther types of productsUnsolicited client facilitation - Purchase167 201814 September 2018DerivativesOther types of productsUnsolicited client facilitation - Purchase167 201814 September 2018DerivativesOther types of productsUnsolicited client facilitation - Sale167 201814 September 2018DerivativesOther types of productsUnsolicited client facilitation - Purchase167 201814 September 2018DerivativesOther types of productsUnsolicited client facilitation - Purchase1 20194 January 2019DerivativesOther types of productsUnsolicited client facilitation - Purchase1 20194 January 2019DerivativesOther types of productsUnsolicited client facilitation - Sale1 4 January 2019\$8.4855DerivativesOther types of productsUnsolicited client facilitation - Sale1 4 January 2019\$8.4855DerivativesOther types of productsUnsolicited client facilitation - Sale7 20191 August 2019\$8.4855	of productsclient facilitation - Sale20182018DerivativesOther typesUnsolicited16714\$8.4855\$1,417.0709DerivativesOther typesUnsolicited16714\$8.4855\$1,417.0709DerivativesOther typesUnsolicited16714\$8.4855\$1,417.0709DerivativesOther typesUnsolicited16714\$8.4855\$1,417.0709DerivativesOther typesUnsolicited16714\$8.4855\$1,417.0709DerivativesOther typesUnsolicited16714\$8.4855\$1,417.0709DerivativesOther typesUnsolicited14 January\$8.4855\$8.4855DerivativesOther typesUnsolicited14 January\$8.4855\$8.4855DerivativesOther typesUnsolicited14 January\$8.4855\$8.4855DerivativesOther typesUnsolicited14 January\$8.4855\$8.4855Other typesUnsolicited14 January\$8.4855\$8.4855Other typesOther typesOther typesOther types2019\$8.4855\$8.4855DerivativesOther typesUnsolicited14 January\$8.4855\$8.4855DerivativesOther typesUnsolicited14 January\$8.4855\$8.4855DerivativesOther typesUnsolicited12019\$8.4855\$59.3982DerivativesOt



Deri	ivatives	Other types	Unsolicited	7	1 August	\$8.4855	\$59.3982	0
		of products	client		2019			
			facilitation -					
			Sale					
Deri	ivatives	Other types	Unsolicited	1	4	\$8.4855	\$8.4855	0
		of products	client		September			
			facilitation -		2018			
			Purchase					
Deri	ivatives	Other types	Unsolicited	1	4	\$8.4855	\$8.4855	0
		of products	client		September			
			facilitation -		2018			
			Sale					
Deri	ivatives	Other types	Unsolicited	98,000	23 April	\$8.3962	\$822,827.6000	0
		of products	client		2019			
			facilitation -					
			Purchase					
Deri	ivatives	Other types	Unsolicited	98,000	23 April	\$8.3962	\$822,827.6000	0
		of products	client		2019			
			facilitation -					
			Sale					



Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.