

6 February 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	5 February 2018	Sale	2,000	\$8.2100	223,691,302	7.7693%
		Sale	2,394	\$8.2800	223,688,908	7.7692%
		Sale	7,581	\$8.2904	223,681,327	7.7689%
		Sale	20,000	\$8.2904	223,661,327	7.7683%
		Sale	20,000	\$8.2904	223,641,327	7.7676%
		Sale	30,000	\$8.2904	223,611,327	7.7665%
		Sale	100,000	\$8.2904	223,511,327	7.7630%
		Sale	70,000	\$8.2904	223,441,327	7.7606%

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The 4<sup>th</sup> to 8<sup>th</sup> items indicate transfers upon in-specie redemptions by authorized participants.