

27 January 2015

## Public Disclosure Form

## Merger by Absorption

## Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Credit Suisse (Hong	26 January	Purchase	500	\$10.7600	106,079,962	4.9717%
Kong) Limited	2015	Purchase	500	\$10.3400	106,079,962	4.9717%
		Purchase	500	\$10.6000	106,079,962	4.9717%
		Purchase	500	\$10.7600	106,079,962	4.9717%
		Purchase	500	\$10.4200	106,079,962	4.9717%
		Purchase	500	\$10.4600	106,079,962	4.9717%
		Purchase	500	\$10.7000	106,079,962	4.9717%
		Purchase	500	\$10.5800	106,079,962	4.9717%
		Purchase	500	\$10.9400	106,079,962	4.9717%
		Sale	3,000	\$10.8800	106,079,962	4.9717%





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Sal Sal Sal Sal Sal Sal Sal	e 2,000 e 4,000 e 2,500 e 3,000 e 2,500 e 500 e 2,500	\$10.8800 \$10.7600 \$10.8200 \$10.8600 \$10.9600 \$10.8800 \$10.9000 \$10.9000	106,079,962 106,079,962 106,079,962 106,079,962 106,079,962 106,079,962 106,079,962	4.9717% 4.9717% 4.9717% 4.9717% 4.9717% 4.9717%
Sal Sal Sal Sal	e 4,000 e 2,500 e 3,000 e 2,500 e 500 e 2,500	\$10.8200 \$10.8600 \$10.9600 \$10.8800 \$10.9000	106,079,962 106,079,962 106,079,962 106,079,962	4.9717% 4.9717% 4.9717% 4.9717%
Sal Sal Sal Sal	e 2,500 e 3,000 e 2,500 e 500 e 2,500	\$10.8600 \$10.9600 \$10.8800 \$10.9000	106,079,962 106,079,962 106,079,962	4.9717% 4.9717% 4.9717%
Sal Sal Sal	e 3,000 e 2,500 e 500 e 2,500	\$10.9600 \$10.8800 \$10.9000	106,079,962 106,079,962	4.9717% 4.9717%
Sal Sal	e 2,500 e 500 e 2,500	\$10.8800 \$10.9000	106,079,962	4.9717%
Sal	e 500 e 2,500	\$10.9000		
	e 2,500		106,079,962	4.07470/
Sal	,	\$10,000		4.9717%
	0.000	φ10.9000	106,079,962	4.9717%
Sal	e 3,000	\$10.9400	106,079,962	4.9717%
Sal	e 2,500	\$10.9800	106,079,962	4.9717%
Sal	e 3,000	\$10.7200	106,079,962	4.9717%
Sal	e 2,000	\$10.7800	106,079,962	4.9717%
Sal	e 1,500	\$10.7800	106,079,962	4.9717%
Sal	e 2,000	\$10.7000	106,079,962	4.9717%
Sal	e 2,500	\$10.8800	106,079,962	4.9717%
Sal	e 2,000	\$10.9600	106,079,962	4.9717%
Sal	e 2,500	\$10.9400	106,079,962	4.9717%
Sal	e 2,500	\$10.7000	106,079,962	4.9717%
Sal	e 500	\$10.8000	106,079,962	4.9717%
Sal	e 2,500	\$10.9000	106,079,962	4.9717%
Sal	e 1,500	\$10.7200	106,079,962	4.9717%
Sal	e 1,500	\$10.7800	106,079,962	4.9717%
Sal	e 3,500	\$10.9000	106,079,962	4.9717%





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Sale	2,500	\$10.7800	106,079,962	4.9717%
Sale	2,500	\$10.9000	106,079,962	4.9717%
Sale	2,500	\$10.8000	106,079,962	4.9717%
Sale	500	\$10.8000	106,079,962	4.9717%
Sale	2,500	\$10.7800	106,079,962	4.9717%
Sale	2,000	\$10.8800	106,079,962	4.9717%
Sale	2,000	\$10.7000	106,079,962	4.9717%
Sale	2,500	\$10.9000	106,079,962	4.9717%
Sale	2,000	\$10.7200	106,079,962	4.9717%
Purchase	500	\$10.4900	106,079,962	4.9717%
Purchase	500	\$10.5200	106,079,962	4.9717%
Purchase	500	\$10.5100	106,079,962	4.9717%
Purchase	500	\$10.3800	106,079,962	4.9717%
Purchase	500	\$10.3800	106,079,962	4.9717%
Purchase	500	\$10.7400	106,079,962	4.9717%
Purchase	500	\$10.3800	106,079,962	4.9717%
Purchase	500	\$10.4600	106,079,962	4.9717%
Purchase	500	\$10.5800	106,079,962	4.9717%
Purchase	500	\$10.6800	106,079,962	4.9717%
Purchase	500	\$10.4000	106,079,962	4.9717%
Purchase	500	\$10.9000	106,079,962	4.9717%
Purchase	500	\$10.6000	106,079,962	4.9717%
Purchase	500	\$10.3400	106,079,962	4.9717%



SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Purchase	500	\$10.6600	106,079,962	4.9717%
Purchase	500	\$10.8800	106,079,962	4.9717%
Purchase	500	\$10.4400	106,079,962	4.9717%
Purchase	500	\$10.7000	106,079,962	4.9717%
Purchase	500	\$10.4900	106,079,962	4.9717%
Purchase	500	\$10.4300	106,079,962	4.9717%
Purchase	500	\$10.9400	106,079,962	4.9717%
Purchase	500	\$10.4400	106,079,962	4.9717%
Purchase	6,500	\$10.7000	106,079,962	4.9717%
Purchase	500	\$10.5800	106,079,962	4.9717%
Purchase	500	\$10.3400	106,079,962	4.9717%
Purchase	500	\$10.4000	106,079,962	4.9717%
Purchase	500	\$10.3600	106,079,962	4.9717%
Purchase	500	\$10.3800	106,079,962	4.9717%
Purchase	500	\$10.3800	106,079,962	4.9717%
Purchase	500	\$10.3800	106,079,962	4.9717%
Purchase	1,000	\$10.3600	106,079,962	4.9717%
Purchase	500	\$10.3800	106,079,962	4.9717%
Purchase	500	\$10.4000	106,079,962	4.9717%
Purchase	500	\$10.4000	106,079,962	4.9717%
Purchase	500	\$10.3200	106,079,962	4.9717%
Purchase	500	\$10.3600	106,079,962	4.9717%
Purchase	500	\$10.3400	106,079,962	4.9717%
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Purchase	500	\$10.3900	106,079,962	4.9717%
Purchase	500	\$10.3600	106,079,962	4.9717%
Purchase	500	\$10.3800	106,079,962	4.9717%
Purchase	1,500	\$10.4000	106,079,962	4.9717%
Purchase	10,500	\$10.4400	106,079,962	4.9717%
Purchase	3,500	\$10.4600	106,079,962	4.9717%
Purchase	7,500	\$10.4400	106,079,962	4.9717%
Purchase	2,500	\$10.4400	106,079,962	4.9717%
Purchase	10,000	\$10.4200	106,079,962	4.9717%
Sale	6,000	\$10.4400	106,079,962	4.9717%
Purchase	10,000	\$10.3600	106,079,962	4.9717%
Purchase	2,500	\$10.3600	106,079,962	4.9717%
Purchase	13,000	\$10.3600	106,079,962	4.9717%
Purchase	2,000	\$10.3600	106,079,962	4.9717%
Purchase	500	\$10.3600	106,079,962	4.9717%
Purchase	500	\$10.3600	106,079,962	4.9717%
Purchase	3,500	\$10.8600	106,079,962	4.9717%
Purchase	500	\$10.7600	106,079,962	4.9717%
Purchase	2,500	\$10.7600	106,079,962	4.9717%
Purchase	3,500	\$10.9200	106,079,962	4.9717%
Purchase	1,000	\$10.8400	106,079,962	4.9717%



Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.