



8 February 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	7 February 2018	Purchase	4,389	\$7.2200	210,155,191	7.2992%
		Purchase	3,192	\$7.2237	210,158,383	7.2993%
		Purchase	12,000	\$7.2200	210,170,383	7.2997%
		Purchase	110,000	\$7.2200	210,280,383	7.3035%
		Purchase	20,000	\$7.7810	210,300,383	7.3042%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Dealings were made for the account of discretionary investment clients.