

Public Disclosure Form

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities to	closing			(including
					which the	out date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Morgan Stanley &	7	Derivatives	Other types	Unsolicited	88,000	15 October	\$7.5068	\$660,600.0000	0
Co., International	February		of products	client		2018			
plc	2018			facilitation -					
				Purchase					



1	Derivatives	Other types	Unsolicited	2,560	24	\$7.2850	\$18,649.6000	0
		of products	client		December			
			facilitation -		2018			
			Sale					
[Derivatives	Other types	Unsolicited	748,000	17 May	\$7.4483	\$5,571,340.3680	0
		of products	client		2018			
			facilitation -					
			Purchase					
1	Derivatives	Other types	Unsolicited	160,000	31 October	\$7.2109	\$1,153,740.0000	0
		of products	client		2019			
			facilitation -					
			Purchase					
I	Derivatives	Other types	Unsolicited	42,344	1 August	\$7.5793	\$320,937.2743	0
		of products	client		2019			
			facilitation -					
			Purchase					
1	Derivatives	Other types	Unsolicited	20,289	4	\$7.5793	\$153,776.1279	0
		of products	client		September			
			facilitation -		2018			
			Purchase					
I	Derivatives	Other types	Unsolicited	5,615	14	\$7.5793	\$42,557.6893	0
		of products	client		September			
			facilitation -		2018			
			Purchase					



Hanna annual band								
	Derivatives	Other types	Unsolicited	5,090	14	\$7.5793	\$38,578.5643	0
		of products	client		December			
			facilitation -		2018			
			Purchase					
	Derivatives	Other types	Unsolicited	2,198	4 January	\$7.5793	\$16,659.2700	0
		of products	client		2019			
			facilitation -					
			Purchase					
	Derivatives	Other types	Unsolicited	73,000	23 April	\$7.5265	\$549,434.5000	0
		of products	client		2019			
			facilitation -					
			Sale					
	Derivatives	Other types	Unsolicited	24,000	23 April	\$7.5265	\$180,636.0000	0
		of products	client		2019			
			facilitation -					
			Sale					

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.