

27 January 2015

## **Merger by Absorption**

## Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of	Percentage of class (including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Credit Suisse	26 January	Purchase	1,000	\$10.3800	106,079,962	4.9717%
Securities (Europe)	2015	Purchase	500	\$10.3800	106,079,962	4.9717%
Limited		Purchase	500	\$10.4000	106,079,962	4.9717%
		Purchase	3,000	\$10.3800	106,079,962	4.9717%
		Purchase	500	\$10.4000	106,079,962	4.9717%
		Purchase	5,000	\$10.4000	106,079,962	4.9717%
		Purchase	2,500	\$10.4000	106,079,962	4.9717%
		Purchase	500	\$10.4000	106,079,962	4.9717%
		Purchase	500	\$10.3800	106,079,962	4.9717%
		Purchase	1,000	\$10.3800	106,079,962	4.9717%



Purchase	1,000	\$10.3800	106,079,962	4.9717%
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Purchase	500	\$10.3800	106,079,962	4.9717%
Purchase	500	\$10.4000	106,079,962	4.9717%
Purchase	1,500	\$10.4000	106,079,962	4.9717%
Purchase	2,500	\$10.3800	106,079,962	4.9717%
Purchase	500	\$10.3800	106,079,962	4.9717%
Purchase	500	\$10.3800	106,079,962	4.9717%
Purchase	1,000	\$10.4000	106,079,962	4.9717%
Purchase	4,500	\$10.4000	106,079,962	4.9717%
Purchase	5,000	\$10.3800	106,079,962	4.9717%
Purchase	500	\$10.3800	106,079,962	4.9717%
Purchase	1,500	\$10.3800	106,079,962	4.9717%

End

## Note:

Credit Suisse Securities (Europe) Limited is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.