

Public Disclosure Form

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Materials Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities	closing			(including
					to which	out date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan Stanley	7	Derivatives	Other types	Unsolicited	4,480	24	\$6.2400	\$27,955.2000	0
Capital Services	February		of products	client facilitation		December			
LLC	2018			- Purchase		2018			
		Derivatives	Other types	Unsolicited	4,480	24	\$6.2400	\$27,955.2000	0
			of products	client facilitation		December			
				- Sale		2018			



Derivatives	Other types	Unsolicited	112,471	23 April	\$6.3463	\$713,774.7073	0
	of products	client facilitation		2019			
		- Purchase					
Derivatives	Other types	Unsolicited	112,471	23 April	\$6.3463	\$713,774.7073	0
	of products	client facilitation		2019			
		- Sale					
Derivatives	Other types	Unsolicited	27,295	23 April	\$6.2085	\$169,461.0075	0
	of products	client facilitation		2019			
		- Purchase					
Derivatives	Other types	Unsolicited	27,295	23 April	\$6.2085	\$169,461.0075	0
	of products	client facilitation		2019			
		- Sale					
	Derivatives Derivatives	DerivativesOther types of productsDerivativesOther types of productsDerivativesOther types of productsDerivativesOther types	of productsclient facilitation - PurchaseDerivativesOther typesUnsolicited client facilitation - SaleDerivativesOther typesUnsolicited client facilitation - SaleDerivativesOther typesUnsolicited client facilitation - PurchaseDerivativesOther typesUnsolicited client facilitation - PurchaseDerivativesOther typesUnsolicited client facilitation - PurchaseDerivativesOther typesUnsolicited client facilitation client facilitation	of productsclient facilitation - PurchaseDerivativesOther typesUnsolicited112,471of productsclient facilitation - Sale- SaleDerivativesOther typesUnsolicited27,295of productsclient facilitation - Purchase- PurchaseDerivativesOther typesUnsolicited client facilitation - Purchase27,295DerivativesOther typesUnsolicited client facilitation client facilitation client facilitation client facilitation27,295	of productsclient facilitation - Purchase2019DerivativesOther typesUnsolicited112,47123 April 2019DerivativesOther typesclient facilitation - Sale2019DerivativesOther typesUnsolicited27,29523 April 2019DerivativesOther typesUnsolicited client facilitation - Purchase27,29523 April 2019DerivativesOther typesUnsolicited client facilitation - Purchase27,29523 April 2019DerivativesOther types of productsUnsolicited client facilitation - Purchase27,29523 April 2019	of productsclient facilitation - Purchase2019DerivativesOther types of productsUnsolicited client facilitation - Sale112,471 23 April 201923 April 2019\$6.3463DerivativesOther types of productsUnsolicited client facilitation - Sale27,295 201923 April 2019\$6.2085DerivativesOther types of productsUnsolicited client facilitation - Purchase27,295 201923 April 2019\$6.2085DerivativesOther types of productsUnsolicited client facilitation client facilitation client facilitation 201927,295 201923 April 2019\$6.2085	of productsclient facilitation - Purchase2019DerivativesOther types of productsUnsolicited client facilitation - Sale112,471 23 April 201923 April 2019\$6.3463 \$713,774.7073DerivativesOther types of productsUnsolicited client facilitation client facilitation - Purchase27,295 201923 April 2019\$6.2085 2019\$169,461.0075DerivativesOther types of productsUnsolicited client facilitation - Purchase27,295 201923 April 2019\$6.2085 2019\$169,461.0075DerivativesOther types of productsUnsolicited client facilitation client facilitation client facilitation client facilitation client facilitation client facilitation client facilitation27,295 23 April 2019\$6.2085 \$169,461.0075

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.