

8 February 2018

**Mandatory general offer**

**Disclosure of dealings in the shares of Yuk Wing Group Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Colour Shine Investments Limited	8 February 2018	Purchase	36,486,000	\$1.7800	231,486,000	60.9174%

End

Note:

Colour Shine Investments Limited is the Offeror.

Dealings were made for its own account.

Colour Shine Investments Limited is ultimately owned by He Xiaoming.