

9 February 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	8 February 2018	Purchase	4,000	\$7.3100	58,148,101	2.0196%
		Purchase	36,000	\$7.3300	58,112,101	2.0184%
		Purchase	16,000	\$7.3500	58,096,101	2.0178%
		Purchase	8,000	\$7.3600	58,088,101	2.0175%
		Purchase	20,000	\$7.3700	58,068,101	2.0168%
		Purchase	4,000	\$7.3800	58,064,101	2.0167%
		Purchase	40,000	\$7.4000	58,024,101	2.0153%
		Purchase	22,000	\$7.4100	58,002,101	2.0145%
		Purchase	4,000	\$7.4200	57,998,101	2.0144%
		Purchase	24,000	\$7.4300	57,974,101	2.0136%



	Purchase	4,000	\$7.4400	57,970,101	2.0134%
	Purchase	6,000	\$7.4500	57,964,101	2.0132%
	Purchase	22,000	\$7.4600	57,942,101	2.0125%
	Purchase	16,000	\$7.4700	57,926,101	2.0119%
	Purchase	28,000	\$7.4800	57,898,101	2.0109%
	Sale	4,947,000	\$7.1687	62,845,101	2.1827%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 16 refer to dealing in shares for hedging of derivative transactions with clients.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.