

9 February 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	8 February 2018	Warrants	Derivative warrants	Market making - Purchase	24,000	25 April 2018	\$0.6100	\$14,640.0000	116,000
		Warrants	Derivative warrants	Market making - Sale	20,000	25 April 2018	\$0.4950	\$9,900.0000	116,000

		Warrants	Derivative warrants	Market making - Sale	30,000	4 July 2018	\$0.3200	\$9,600.0000	350,000
		Warrants	Derivative warrants	Market making - Sale	200,000	4 July 2018	\$0.3500	\$70,000.0000	350,000
		Warrants	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.3350	\$33,500.0000	200,000
		Warrants	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.3950	\$39,500.0000	200,000
		Derivatives	Other types of products	Entering into of a derivative contract	254,000	15 September 2020	\$7.4212	\$1,884,984.8000	254,000
		Derivatives	Other types of products	Entering into of a derivative contract	4,947,000	8 February 2028	\$7.1687	\$35,463,445.1190	4,947,000

End



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..