



9 February 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	8 February 2018	Sale	90,000	\$7.1400	229,055,278	7.9556%
		Sale	40,000	\$7.1400	229,015,278	7.9542%
		Sale	30,000	\$7.1400	228,985,278	7.9532%
		Purchase	86,719	\$7.1400	229,071,997	7.9562%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

The 1st to 3rd items indicate transfers upon in-specie redemptions by authorized participants.

The 4th item indicates the receipt of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.