

13 February 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	12 February 2018	Other types of securities	Other types of products	Entering into of a derivative contract	100,000	12 February 2018	\$6.7080	\$85,894.2100	9,858,000
		Other types of securities	Other types of products	Entering into of a derivative contract	262,000	12 February 2018	\$6.6726	\$223,855.0600	10,120,000



		Other types of securities	Other types of products	Entering into of a derivative contract	1,892,000	12 February 2018	\$6.6726	\$1,616,538.5500	12,012,000
		Other types of securities	Other types of products	Entering into of a derivative contract	522,000	12 February 2018	\$6.6726	\$446,001.0200	12,534,000

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

These are dealings in contract for differences.