

13 February 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	12 February 2018	Purchase	24,000	\$6.6300	62,817,101	2.1818%
		Sale	72,000	\$6.6800	62,889,101	2.1843%
		Sale	2,000	\$6.6850	62,891,101	2.1843%
		Sale	6,000	\$6.6900	62,897,101	2.1846%
		Sale	4,000	\$6.7100	62,901,101	2.1847%
		Sale	2,000	\$6.7300	62,903,101	2.1848%
		Sale	2,000	\$6.7400	62,905,101	2.1848%

End



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SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 7 refer to dealing in shares for hedging of derivative transactions with clients.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.