

15 February 2018

**Possible mandatory general offer**

**Disclosure of dealings in the shares of UKF (Holdings) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
LEE Suk Wah Inessa	13 February 2018	Sale	450,000	\$0.2600	12,500,000	0.0274%

End

Note:

LEE Suk Wah Inessa is a Class (3) associate connected with the Offeree company.

Dealings were made for her own account.

The disclosure form was received by the Executive on 15 February 2018.