

20 February 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	15 February 2018	Sale	2,000	\$7.3000	62,699,101	2.1777%
		Sale	6,000	\$7.3200	62,705,101	2.1779%
		Sale	2,000	\$7.3600	62,707,101	2.1780%
		Sale	12,000	\$7.3700	62,719,101	2.1784%
		Sale	4,000	\$7.3800	62,723,101	2.1785%
		Sale	4,000	\$7.3900	62,727,101	2.1787%
		Sale	6,000	\$7.4000	62,733,101	2.1789%
		Sale	14,000	\$7.4100	62,747,101	2.1793%
		Sale	12,000	\$7.4200	62,759,101	2.1798%
		Sale	16,000	\$7.4300	62,775,101	2.1803%



		Sale	2,000	\$7.4400	62,777,101	2.1804%
		Sale	2,000	\$7.4500	62,779,101	2.1805%
		Sale	2,000	\$7.4600	62,781,101	2.1805%
		Sale	2,000	\$7.4700	62,783,101	2.1806%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 14 refer to dealing in shares for hedging of derivative transactions with clients.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.