

20 February 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	15 February 2018	Warrants	Derivative warrants	Market making - Purchase	20,000	6 April 2018	\$0.8200	\$16,400.0000	1,240,000
		Warrants	Derivative warrants	Market making - Purchase	20,000	6 April 2018	\$0.8300	\$16,600.0000	1,240,000
		Warrants	Derivative warrants	Market making - Purchase	16,000	25 April 2018	\$0.5300	\$8,480.0000	112,000

		Warrants	Derivative warrants	Market making - Sale	12,000	25 April 2018	\$0.5700	\$6,840.0000	112,000
		Derivatives	Other types of products	Closing out of a derivative contract	76,000	25 October 2027	\$7.3992	\$562,339.2000	168,000
		Derivatives	Other types of products	Closing out of a derivative contract	10,000	7 February 2028	\$7.3298	\$73,298.0000	64,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Reference price" and "Total amount paid / received" columns of item 5 have been converted into HKD from USD (original denomination of the relevant contract) based on a foreign exchange rate of 1 USD: 7.8224 HKD.