

19 February 2018

**Privatisation by way of merger by absorptioin**

**Disclosure of dealings in the shares of China National Materials Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	16 February 2018	Purchase	24,000	\$6.2300	30,201,000	2.5943%
		Purchase	120,000	\$6.2300	30,321,000	2.6046%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Items 1 to 2 indicates transfers upon in-specie subscriptions by authorized participants.