

21 February 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	20 February 2018	Warrants	Derivative warrants	Market making - Sale	60,000	6 April 2018	\$0.9000	\$54,000.0000	1,220,000
		Warrants	Derivative warrants	Market making - Purchase	60,000	6 April 2018	\$0.7400	\$44,400.0000	1,220,000



		Warrants	Derivative warrants	Market making - Purchase	20,000	6 April 2018	\$0.9000	\$18,000.0000	1,220,000
		Derivatives	Other types of products	Entering into of a derivative contract	4,000	7 February 2028	\$7.4303	\$29,721.2000	68,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..