

27 February 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	26 February 2018	Warrants	Derivative warrants	Market making - Purchase	50,000	25 April 2018	\$0.7900	\$39,500.0000	116,000
		Warrants	Derivative warrants	Market making - Sale	12,000	25 April 2018	\$0.7800	\$9,360.0000	116,000

		Warrants	Derivative warrants	Market making - Sale	2,000	4 May 2018	\$0.6200	\$1,240.0000	204,000
		Derivatives	Other types of products	Closing out of a derivative contract	9,639	28 September 2027	\$7.9436	\$76,568.3604	2,783,705
		Derivatives	Other types of products	Closing out of a derivative contract	4,361	21 September 2027	\$7.9397	\$34,625.0317	19,451,885
		Derivatives	Other types of products	Entering into of a derivative contract	18,000	18 January 2028	\$7.9197	\$142,554.2040	178,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..