



27 February 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|-----------------|---------------------|------------------------|-------------------------|------------------------|---|---|
| BlackRock, Inc. | 26 February 2018 | Purchase | 28,000 | \$7.9500 | 243,035,915 | 8.4412% |
| | | Sale | 40,330,343 | \$7.9500 | 202,705,572 | 7.0404% |

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Item 1 indicates a transfer upon in-specie subscriptions by authorized participants.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Item 1, reported in the Resultant balance and Percentage of class columns represents long positions in the shares of China National Building Material Company Limited.

Item 2 indicates the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.