



28 February 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	27 February 2018	Sale	57,057	\$7.6100	202,648,515	7.0384%
		Purchase	132,000	\$7.6317	202,780,515	7.0430%
		Purchase	30,000	\$7.6100	202,810,515	7.0441%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Item 1-3 reported in the Resultant balance and Percentage of class columns represent long positions in the shares of China National Building Material Company.