

28 February 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	27 February 2018	Purchase	82,000	\$7.6100	63,175,101	2.1942%
		Purchase	2,000	\$7.6200	63,173,101	2.1941%
		Purchase	2,000	\$7.6300	63,171,101	2.1941%
		Purchase	2,000	\$7.6400	63,169,101	2.1940%
		Purchase	4,000	\$7.6600	63,165,101	2.1939%
		Purchase	2,000	\$7.6800	63,163,101	2.1938%
		Purchase	2,000	\$7.6900	63,161,101	2.1937%
		Purchase	131,463	\$7.7086	63,029,638	2.1892%
		Purchase	2,000	\$7.7100	63,027,638	2.1891%
		Purchase	290,537	\$7.7125	62,737,101	2.1790%



	Purchase	2,000	\$7.7300	62,735,101	2.1789%
	Purchase	6,000	\$8.0800	62,729,101	2.1787%
	Purchase	2,000	\$8.1000	62,727,101	2.1787%
	Sale	92,000	\$7.6100	62,819,101	2.1818%
	Sale	40,000	\$7.9900	62,859,101	2.1832%
	Sale	40,000	\$8.0000	62,899,101	2.1846%
	Sale	8,000	\$8.0100	62,907,101	2.1849%
	Sale	14,000	\$8.0200	62,921,101	2.1854%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 13, 15 to 18 refer to dealing in shares for hedging of derivative transactions with clients.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.