

28 February 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	27 February 2018	Warrants	Derivative warrants	Market making - Purchase	4,000	25 April 2018	\$0.6500	\$2,600.0000	298,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	25 April 2018	\$0.6600	\$2,640.0000	298,000

		Warrants	Derivative warrants	Market making - Purchase	12,000	25 April 2018	\$0.8700	\$10,440.0000	298,000
		Warrants	Derivative warrants	Market making - Sale	4,000	25 April 2018	\$0.6600	\$2,640.0000	298,000
		Warrants	Derivative warrants	Market making - Sale	100,000	25 April 2018	\$0.6700	\$67,000.0000	298,000
		Warrants	Derivative warrants	Market making - Sale	80,000	25 April 2018	\$0.6800	\$54,400.0000	298,000
		Warrants	Derivative warrants	Market making - Sale	4,000	25 April 2018	\$0.7000	\$2,800.0000	298,000
		Warrants	Derivative warrants	Market making - Sale	14,000	25 April 2018	\$0.7600	\$10,640.0000	298,000
		Warrants	Derivative warrants	Market making - Purchase	34,000	2 May 2018	\$0.5000	\$17,000.0000	6,000
		Warrants	Derivative warrants	Market making - Purchase	44,000	2 May 2018	\$0.5100	\$22,440.0000	6,000
		Warrants	Derivative warrants	Market making - Purchase	28,000	2 May 2018	\$0.5200	\$14,560.0000	6,000

		Warrants	Derivative warrants	Market making - Purchase	200,000	2 May 2018	\$0.5700	\$114,000.0000	6,000
		Warrants	Derivative warrants	Market making - Sale	64,000	2 May 2018	\$0.5000	\$32,000.0000	6,000
		Warrants	Derivative warrants	Market making - Sale	30,000	2 May 2018	\$0.5200	\$15,600.0000	6,000
		Warrants	Derivative warrants	Market making - Sale	6,000	2 May 2018	\$0.5400	\$3,240.0000	6,000
		Warrants	Derivative warrants	Market making - Sale	8,000	2 May 2018	\$0.5700	\$4,560.0000	6,000
		Derivatives	Other types of products	Entering into of a derivative contract	8,000	7 February 2028	\$8.0962	\$64,769.3840	76,000
		Derivatives	Other types of products	Closing out of a derivative contract	18,000	18 January 2028	\$7.6810	\$138,258.8460	160,000
		Derivatives	Other types of products	Entering into of a derivative contract	76,266	28 February 2028	\$7.9870	\$609,135.3217	76,266
		Derivatives	Other types of products	Entering into of a derivative contract	25,734	21 September 2027	\$7.9870	\$205,537.0463	19,477,619



		Derivatives	Other types of products	Closing out of a derivative contract	290,537	28 September 2027	\$7.7125	\$2,240,766.6125	2,493,168
		Derivatives	Other types of products	Closing out of a derivative contract	131,463	21 September 2027	\$7.7086	\$1,013,395.6818	19,346,156

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..